**LEGACY GIVING**

An additional opportunity exists whereby you may extend your stewardship to National Council of Presbyterian Men Inc. (Presbyterian Men) NOW and yet have personal financial benefit.

**Read On......**

If you have been considering a gift to Presbyterian Men (now or in the future) the information in this

brochure will assist you in your planning. There are many ways to make estate gifts, some of which pay a

lifetime income to you while generating current tax

advantages. Tax relief for you can also mean great help to Presbyterian Men. If you are planning your estate,

or updating it, think about the lasting value of a gift to Presbyterian Men. The following information will

help you in find the best way to make your gift.

**Wills and Bequests**

Proper estate Planning helps you achieve two very important objectives:

1. To save, so you will have more spendable income when you need it.

2. To pass on as much of your estate as you can to your heirs and the charities of your choice.

Properly drawn Wills and Bequests are essential elements of estate planning. Unless you make a Will,

state law establishes how to distribute your assets. The state will not take your desire and intentions

into consideration. In addition, your estate will pay the maximum in taxes leaving the least possible

amount for your heirs and designated charities. Your Will expresses your wishes for the distribution

of your property after your death. It is especially important if you want to leave something to a nonrelative

or to a charitable organization such as Presbyterian Men.

**Real Estate**

All real estate may be deeded outright to Presbyterian Men, or, if it is the donor's home or

farm, may be given with a retained life interest; you may reserve the right to live in the house or to continue farming the property for as long as you and or your named beneficiary lives. The outright gift of

property or the remainder interest to Presbyterian Men may be deductible as a charitable contribution

to your estate. If the gift is irrevocable, the donor may take an immediate income tax deduction based

on the present value of the remainder interest to Presbyterian Men.

**Securities**

You may give stocks and bonds that have increased in value as a charitable gift to Presbyterian Men. If

the stocks and/or bonds are considered long-term, itis more advantageous for you to give these securities

directly rather than to sell them and give proceeds from the sale.

By making a gift of the appreciated securities, donors may completely avoid the capital gains tax, resulting in significantly lower cost.

**Other Ways of Giving**

The Presbyterian Foundation, where the Presbyterian Men's Development Endowment

FUND is invested, offers other ways to make gifts to Presbyterian Men. These programs include

Charitable Gift Annuity, Charitable Remainder Annuity Trust, Deferred Payment Gift Annuity,

Charitable Remainder Unitrust and Pooled Income Fund. Each program features a Life Income Gift

Plan with different benefits, gift minimums and recipient’s income from investments. Additional

information and individual guidance may be obtained from the Presbyterian Foundation at 1-800-

858-6127. Other ways to give directly is through Wills and Bequests, Life Insurance, Real

Estate and Securities. Because of changes in our nation’s federal income, gift, and estate laws in

recent years, effective tax planning has become more important than ever in a sound financial and estate

plan.

Why are Presbyterian Men providing this information? Some funds are needed immediately to provide

administrative support to Presbyterian men. Other funds are needed for stability and to provide funding

for Presbyterian Men in the21st Century. Gifts and Bequests to Presbyterian Men are fully deductible from your estate for tax purposes. The purpose of this is to give general information and to encourage you consider a gift to Presbyterian Men. Presbyterian Men does not provide legal or financial advice. You are encouraged to seek such advice from your own lawyer or financial advisor.

Legacy Giving 3/24/18